



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - Sale 47/2024

(*NEW SEASON TEAS ONLY)

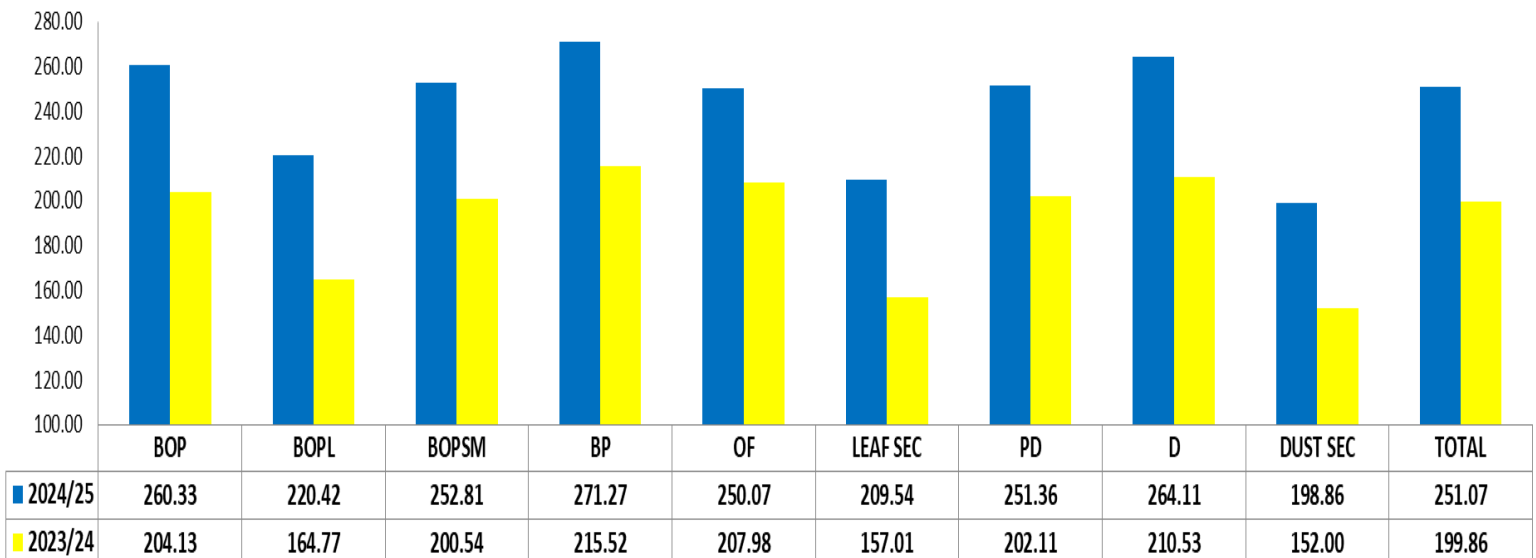
Market Report	
LEAF	DUST
* Market witnessed fair demand.	* Market witnessed good demand.
* All varieties sold at easier levels.	* All sorts irregular and lower.
* Browner descriptions met with less enquiry and witnessed withdrawals.	

Buying Analysis	
LEAF	DUST
* WI: Active.	* MAJOR BLENDERS: Operated
* Major Blenders: Operated	* WI: Operated on liquoring varieties.
* INTERNALS : Fair support.	* INTERNALS : Fair support.
* Exporters: Selective enquiry on bolder broken.	

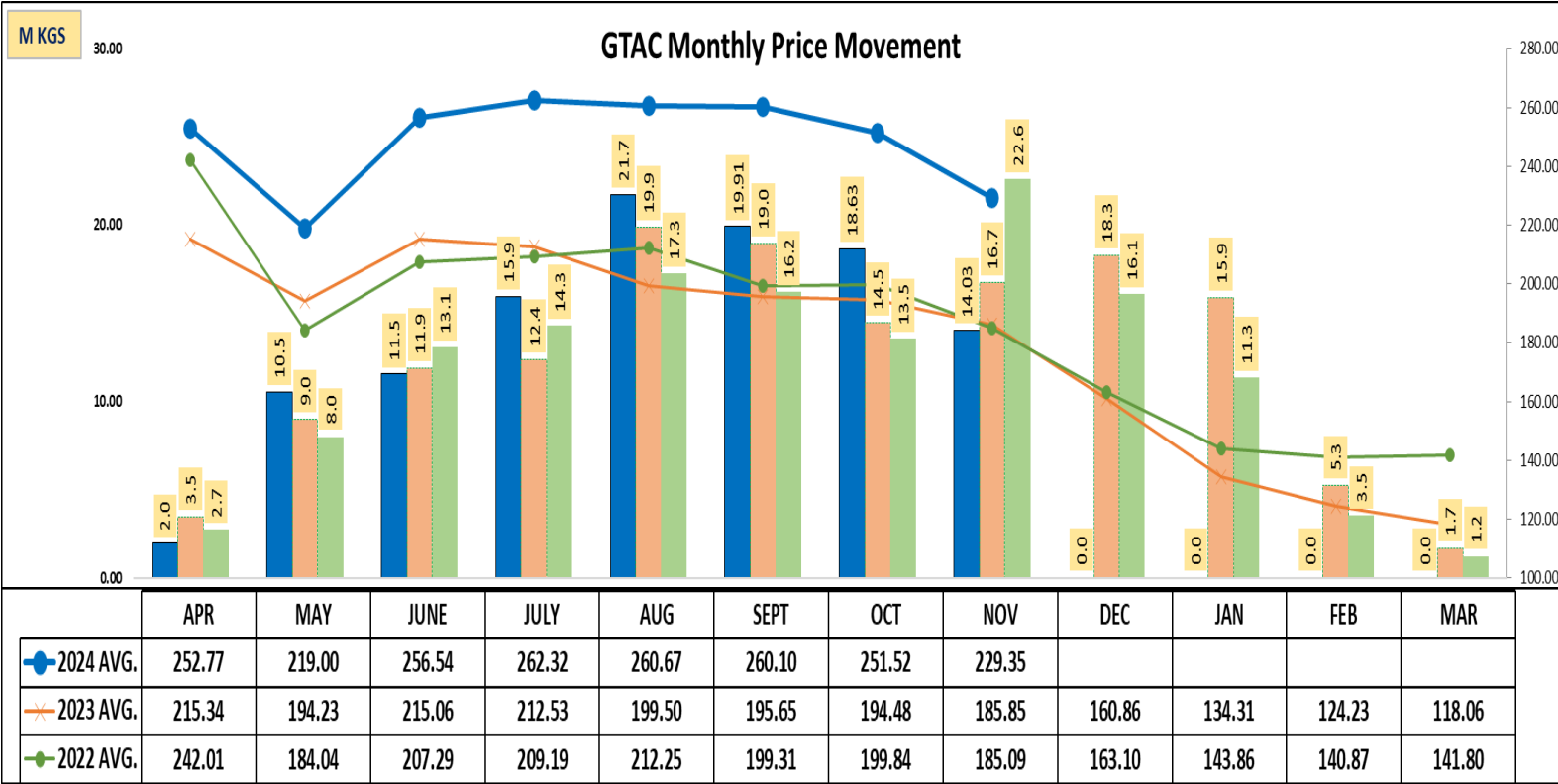
AUCTION AVERAGES												
	2024/25			2023/24			2022/23			UPTO Sale 47		
	Sale 47	Sale 46	+/-	Sale 47	Sale 42	+/-	Sale 47	Sale 46	+/-	2024/25	2023/24	2022/23
LEAF	215.58	227.07	-11.49	185.40	189.82	-4.42	178.97	181.47	-2.50	253.47	201.86	201.27
DUST	231.66	243.24	-11.58	175.53	177.77	-2.23	187.92	191.81	-3.89	246.54	194.87	202.62
TOTAL	220.94	231.82	-10.88	182.61	186.90	-4.29	181.52	184.07	-2.55	251.07	199.86	201.65

GTAC AUCTION AVERAGES										
SALE		40	41	42	43	44	45	46	47	
LEAF	2024/25	255.77	0.00	250.03	247.21	245.31	230.63	227.07	215.58	
	2023/24	201.19	193.03	192.99	0.00	0.00	193.24	198.82	185.40	
DUST	2024/25	254.63	0.00	256.33	250.42	254.37	239.70	243.24	231.66	
	2023/24	195.58	190.49	185.83	0.00	0.00	178.77	177.77	175.53	
TOTAL	2024/25	255.38	0.00	252.31	248.38	248.77	234.33	231.82	220.94	
	2023/24	199.58	192.31	191.17	0.00	0.00	189.49	186.90	182.61	

GTAC Grade Wise Averages Upto Sale 47



FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
49	1,34,016	36,786	1,70,802	1,50,315	48,064	1,98,379	-16,299	-11,278	-27,577
50	1,34,203	41,891	1,76,094	1,48,342	45,607	1,93,949	-14,139	-3,716	-17,855
51	1,34,346	44,785	1,79,131	1,43,626	36,864	1,80,490	-9,280	7,921	-1,359
TOTAL	4,02,565	1,23,462	5,26,027	4,42,283	1,30,535	5,72,818	-39,718	-7,073	-46,791



* Please note November 2024-25 Price is calculated on Sale 45,46,47 Only

GTAC BUYING (NEW TEAS) FOR THE Sale 47											
	LEAF			DUST				TOTAL			
OFFER	51,31,267.4		Kgs	OFFER	19,09,079.5		Kgs	OFFER	70,40,346.9		Kgs
SOLD	29,04,546.6		Kgs	SOLD	14,51,864.0		Kgs	SOLD	43,56,410.6		Kgs
SOLD %	57%			SOLD %	76%			SOLD %	62%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	1,88,715	188.25	6%	TCPL	2,57,087	220.31	18%	TCPL	4,45,801	206.74	10%
HUL	2,11,831	209.83	7%	HUL	1,97,928	255.62	14%	HUL	4,09,760	231.95	9%
W.India	9,00,683	217.59	31%	W.India	1,80,500	227.32	12%	W.India	10,81,183	219.22	25%
WI.Pack	1,61,867	227.22	6%	WI.Pack	2,67,713	232.10	18%	WI.Pack	4,29,580	230.26	10%
N.India	5,40,231	223.74	19%	N.India	1,67,965	243.84	12%	N.India	7,08,196	228.51	16%
NI.Pack	2,80,024	207.78	10%	NI.Pack	38,451	219.16	3%	NI.Pack	3,18,475	209.16	7%
Packeteers	43,066	204.08	1%	Packeteers	70,248	188.57	5%	Packeteers	1,13,314	194.46	3%
C.India	11,242	285.43	0%	C.India	5,619	230.21	0%	C.India	16,862	267.03	0%
Exports	1,03,047	206.77	4%	Exports	75,369	206.77	5%	Exports	1,78,415	206.77	4%
Local	3,09,775	225.78	11%	Local	56,783	220.55	4%	Local	3,66,558	224.97	8%
S.India	19,876	216.78	1%	S.India	82,122	255.33	6%	S.India	1,01,998	247.82	2%
Others	1,34,191	199.90	5%	Others	52,080	248.48	4%	Others	1,86,271	213.48	4%
TOTAL	29,04,547	215.58	100%	TOTAL	14,51,864	231.66	100%	TOTAL	43,56,411	220.94	100%

ASSAM BATTING ORDER (GTAC+CTTA) Upto Sale 47

MARK	2024-25			2023-24		
	RANK	KGS	AVG	RANK	KGS	AVG
GATOONGA	1	4,00,374	492.36	1	5,27,266	467.17
HOOKHMOL	2	2,62,009	471.82	2	3,21,018	436.54
MOKRUNG	3	2,74,693	464.49	3	2,90,446	428.78
HATIMARA	4	3,14,012	420.28	28	2,18,428	309.18
HALMARI	5	5,88,081	419.77	5	5,90,874	401.63
SALKATHONI	6	3,96,241	416.77	7	3,79,485	389.61
DOOMURDULLUNG	7	5,53,846	398.83	8	2,43,051	376.92
HAJUA	8	4,87,218	386.58	12	2,05,193	359.19
BANAMALIE	9	1,50,793	382.75	6	1,42,076	392.57
KHARIKATIA	10	4,31,796	371.90	20	3,64,363	326.61
NAHORHABICLONALSPECIAL	11	1,50,070	371.67	17	1,23,332	345.21
KAMARBUND	12	1,90,988	371.09	13	1,64,619	350.01
BORJAN	13	4,22,897	369.83	9	5,74,882	371.42
GHILLIDARY	14	2,74,365	368.46	10	2,33,311	370.68
DUFLATING	15	3,97,427	366.54	16	3,74,950	345.56
HIRAJULI	16	1,68,490	365.34	34	96,026	295.77
KOOMTAI(B)	17	14,68,392	364.97	30	13,68,727	304.57
HARMUTTY	18	1,32,378	361.99	27	90,911	311.01
DECKIAJULI	19	4,31,541	361.73	11	4,46,172	366.64
SOTAI	20	54,629	360.80	4	1,19,715	409.39
GELAKEY	21	2,59,514	357.48	19	1,88,581	328.14
SOCKIETING	22	4,29,131	356.87	223	1,71,663	218.32
DEHA	23	2,84,041	356.76	22	3,44,139	323.96
KAKADONGA	24	1,51,879	355.73	37	1,62,944	289.88
DEJOO	25	96,630	353.26	41	88,891	286.42

* Above 50,000 Kgs

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